



after negotiation agreed that a discount of 54% would be applied to the valuation of FinTech Africa AB and that the price per share in FinTech Africa AB would thus amount to SEK 123.06. The background to the discount is that Placing Valuation, part of FinReg Solutions AB, carried out a valuation of the Company in connection with the year-end report for the financial year 2023 and then arrived at a net asset value per share in the Company of SEK 3.79. The share price in the Company at the same time was SEK 1.76 per share, which corresponded to a discount of 54%. The parties therefore agreed to apply a corresponding discount to the shares in FinTech Africa AB and that the subscription price of the issue in kind should therefore be set at SEK 1.76 per share.

It is the board's assessment that the value the Contribute Property is intended to be taken up to does not exceed the real value of the property for the Company. It is also the board's assessment that the value of the Contributed Property at least corresponds to the value of the consideration to be issued, and that the Contributed Property will be beneficial for the Company's operations.

This statement is only intended to fulfill the requirement set out in ch. 13. Section 8 of the Swedish Companies Act and may not be used for any other purpose.

#### **Statement**

We

believe; - that the Contributed Property is or can be assumed to be useful for the Company's operations; and - that the Apporte property in the statement has not been taken up at a higher value than the real value for the Company.

Lund per day for electronic signature

Ernst & Young AB

Stefan Svensson  
Chartered Accountant