

APPLICATION FORM FOR SUBSCRIPTION OF WARRANTS OF SERIES TO2 IN MTI INVESTEMET SE



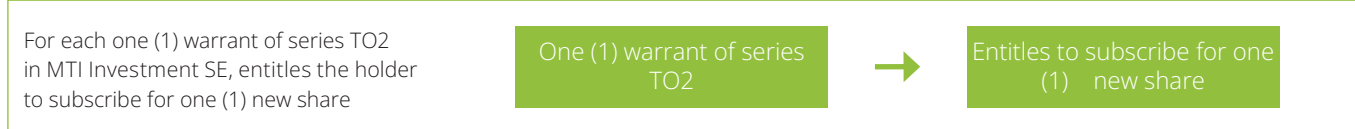
TERMS:	One (1) warrant of series TO2 entitles the holder to subscribe for one (1) new share
SUBSCRIPTION PRICE::	1.14 SEK per share
SUBSCRIPTION PERIOD:	May 10, 2024 - May 24, 2024
LAST DAY OF TRADING OF TO2:	May 21, 2024
PAYMENT:	Through simultaneous payment in cash

NOTE! THIS APPLICATION FORM SHALL NOT BE USED FOR WARRANTHOLDERS WHO'S WARRANTS ARE NOMINEE-REGISTERED. PLEASE CONTACT YOUR BROKER FOR FURTHER INSTRUCTIONS.

The subscription form shall be sent to:

Mangold Fondkommission AB
 Subject: MTI Investment SE
 Email: emissioner@mangold.se
 Phone: +46 (0)8 - 503 015 95

SUBSCRIPTION THROUGH THE USE OF WARRANTSSUBSCRIPTION WARRANTS



I/W E WISH TO SUBSCRIBE FOR:

Number of shares	Subscription price per share 1.14 SEK	Total amount payable, SEK
Warrants are registered at VP-account:	0 0 0	

Payment for subscribed shares in accordance with above shall be made through one of the alternatives below:

- Payment to bankgiro 5191-9868 with VP account number as reference.
- Transfer to bank account 8901-1,934 848 835-5 in Swedbank, IBAN: SE07 8000 0890 1193 4848 8355, SWIFT: SWEDSESS, with VP account number as reference.

For legal entities a current certified copy of Certification of incorporation, showing authorized signatory, not older than three months must be attached as evidence of corporate registration. A certified copy of passport of authorized signatory must be included for the subscription form to be valid. All certification for legal entities shall be made by either a lawyer or a public notary with signature, name in block capitals, national identification number and phone number.

IF YOU ARE NOT A CUSTOMER AT MANGOLD AND WISH TO SUBSCRIBE FOR MORE THAN AN AMOUNT OF 15,000 EURO (EQUIVALENT TO APPROXIMATELY 150,000 SEK), PLEASE FILL IN THE SPECIAL FORM "LIQUIDITY EXAMINATION FORM" AT WWW.MANGOLD.SE/EN/ABOUT-MANGOLD/FORMS.

Subscribed shares must be delivered to the following VP-account / service account or depository. All information regarding the notifier below is mandatory. Please text clearly:

National identification number / Organization number		Phone	E-mail
Surname, First name / Company name		NID-number* (if foreign citizenship)	
Citizenship (all)		TIN* (if foreign citizenship)	
LEI code (if Company)*		Place and date	
Address		Signature	
Zip-code	City	Country	Signature (where applicable by authorized company signatory or guardian)

*According to MIFID II all investors will need, from January 3, 2018, a global identification code in order to perform security transactions. National ID (NID) must be collected if the person has a different citizenship than Sweden or additional citizenship in addition to Swedish citizenship. NID differs from country to country and corresponds to a national identification code for the country. For legal entities, a Legal Entity Identifier (LEI) must be collected.

*Mangold Fondkommission AB may use the information you provided to contact you regarding other services and offers, please inform Mangold Fondkommission AB if you do not want to be contacted in other cases.

IN ORDER FOR A SUBSCRIPTION WITH A PROXY TO BE AUTHORIZED, A COPY OF THE PROXY AND A CERTIFIED VALID COPY OF THE PROXY MUST BE ATTACHED TOGETHER WITH THIS FORM, A PROXY CAN BE FOUND AT WWW.MANGOLD.SE

IMPORTANT INFORMATION

1. Mangold Fondkommission AB, reg. no. 556585-1267, (below "Mangold"; see the front page of this subscription form for address and telephone numbers) is a securities company under the supervision of the Swedish Financial Supervisory Authority, the main business of which is to offer services in relation to the issuing of financial instruments. These services consist of, among other things, handling the subscription forms, payments and allotment of financial instruments on behalf of issuing companies or their representatives and on behalf of the issuing agent. Assignments that Mangold receives from those who submit signed subscription forms consist of authorization to sell, purchase or subscribe for financial instruments in accordance with the conditions of the relevant issuance, purchase, merger etc. This normally comprises, among other things, authorisation to receive payments for allotted financial instruments and placements into accounts of these in assigned VP-accounts and custody accounts. Any fees payable for the assignment that Mangold receives from the persons submitting subscription forms are stated at the front page of this subscription form.
2. Risks associated with an investment in financial instruments referred to by this subscription form are stated in the information produced in relation to the transaction referred to by this subscription form.
3. As an investor, you are responsible for ensuring that your investment complies with the requirements stipulated by relevant laws and regulations, including, but not limited to, the Securities Market Act (2007:528), the Market Abuse Regulation (596/2014), the Act on Review of Foreign Direct Investments (2023:560), and the rules of the trading venue. Mangold assumes no responsibility for any violations by the investor in connection with the investment.
4. The prices for the financial instruments referred to in a particular offer are stated at the front page of this subscription form. A person who is considering purchasing, selling or subscribing to the financial instruments that this subscription form refers to, are requested to carefully read the information that has been produced in connection with this offer.
5. In addition to what has been stated above and in the information material, Mangold will not charge or pay any taxes or other fees or costs that may arise in connection with the financial instruments to which this subscription form refers to.
6. The assignment that is given to Mangold according to the subscription form and the financial instrument to which this subscription form refers to are not covered by the cancellation rights according to the Distance and Doorstep Sales Act (2005:59).
7. The procedure and the subscription period for this offer is stated at the front page of this subscription form and in the information produced in connection with this offer.
8. The information in the subscription form may be used in accordance with the Personal Data Act (1998:205) in order to fulfil the assignment given through this subscription form. Mangold Fondkommission AB, Box 55691, 102 15 Stockholm, info@mangold.se is responsible for the personal data. The person or persons signing this subscription form are further aware that Mangold, in accordance with Swedish or foreign law, authorities' instructions, trade regulations or agreements/conditions regarding a particular financial instrument, may be legally obligated to provide information regarding the assignment and that he/she/they are obligated to provide Mangold with such information upon Mangold's request. Recipients of such data may be collaboration partners, trading platforms, authorities or other contractual parties. If Mangold does not receive the required information, there is a risk that Mangold cannot complete the assignment. Before Mangold shares such information, Mangold always ensures that Mangold complies with the confidentiality obligations that apply to the financial sector. Mangold has signed agreements with suppliers, and these agreements include regulations regarding the processing of personal data on behalf of Mangold. The suppliers offer, for example, technical development, maintenance, operation and support of IT systems. For more information about Mangold's personal data processing please see our website, www.mangold.se/gdpr. The person or persons signing agree that information can be given to MTI Investment SE.
9. Mangold is not responsible in case of misplacement of the subscription form. Nor is Mangold responsible for any technical errors or errors in telecommunication or mail system in connection with the submission of this subscription form.
10. A VP-account/service account or a custody account with a bank or brokerage firm must be opened prior to submitting this subscription form. Please note that subscribers with a custody account at Mangold may be required to have sufficient funds on the custody account on the last subscription day at the latest. Funds are automatically withdrawn from the custody account at Mangold after the allotment decision has been made, which normally occurs a couple of days after the last subscription day.
11. Changes in or additions to the printed text in this subscription form are not acceptable.
12. Incomplete or incorrectly filled in subscription form may be disregarded. Notice regarding allotment of financial instruments is given by dispatchment of a contract note, which shall be paid according to the instructions on that contract note.
13. Note that you will not become a customer of Mangold only by signing and submitting this subscription form. In other words, Mangold will among other things not effectuate a so called customer categorization on you or perform a suitability test regarding your subscription of shares in this issuance.
14. Claims regarding Mangold's execution of the orders submitted to Mangold through the submission of subscription forms shall be made without unreasonable delay. If this is not done, the right to claim compensation or to make other remedies against Mangold may be consumed.
15. Any complaints arising out of Mangold's handling of the subscription form submitted to Mangold shall be made in writing to Mangold's Complaints Officer at the address, telefax number specified at the front of the subscription form, or e-mail klagomalsansvarig@mangold.se. Mangold's Complaints Officer can also be reached by dialing Mangold's switchboard.
16. If you wish to discuss a complaint with anyone outside of Mangold, you may approach the Swedish Consumers' Banking and Finance Bureau, Consumers Insurance Bureau or the Consumer Advice Centre in your municipality. You may also get a complaint handled by a third party by turning to the National Board for Consumer Disputes and the civil courts.
17. Mangold follows the Swedish law regarding marketing. Substantive Swedish law is applicable to Mangold's assignments received and Swedish court, such as Stockholm District Court (Sw. Stockholms tingsrätt) is the competent court.
18. This offer and the subscription form are not directed, directly or indirectly, to residents in the United States of America, Canada, Australia, New Zealand, Japan, Hong Kong, Switzerland, Singapore or South Africa. This form is not directed to persons whose participation requires prospectus, registration or other measures. This subscription form or other related document may not be distributed in any country where such distribution requires action under the preceding sentence or conflict with regulations in that country. Subscription forms consigned from such country may be disregarded.
19. Are you, any close family member to you, or if there are any owners of legal entities at subscription, with a voting share or ownership of more than 25 per cent (both directly and indirectly), a politically exposed person (PEP)? That is considered the case if the person has, or previously had a high political post or high position (such as state or government, parliament, ambassador, leadership position in the state-owned company etc. or if you have a close family member or an employee with such position. If you are uncertain, please contact Mangold.